

FOR IMMEDIATE RELEASE

AMANAT LEBUHRAYA RAKYAT SUCCESSFULLY PRICES RM5.5 BILLION AAA-RATED SUSTAINABILITY SUKUK MURABAHAH

29 September 2022, Kuala Lumpur: On behalf of Amanat Lebuhraya Rakyat Berhad (“ALR”), the Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers for ALR’s inaugural Senior Sustainable and Responsible Investment Sukuk Murabahah (“**Sustainability Sukuk Murabahah**”) Programme are pleased to announce that ALR has successfully priced its RM5.5 billion in nominal value AAA-rated Sustainability Sukuk Murabahah on 23 September 2022.

The investor appetite for ALR’s Sustainability Sukuk Murabahah was healthy as represented by an oversubscription of the order book despite the heightened market volatility.

ALR therefore has completed its substantive conditions precedent and is working towards practical completion of the transaction with the Government of Malaysia with issuance of the Sustainability Sukuk Murabahah and final completion expected to be achieved by early to mid-October 2022.

For more information, please refer to: www.amanatlr.com

-END-

ISSUED BY:

- (1) **AmlInvestment Bank Berhad, CIMB Investment Bank Berhad and Hong Leong Investment Bank Berhad** as the Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers for ALR’s Sustainability Sukuk Murabahah Programme; and
- (2) **Maybank Investment Bank Berhad, RHB Investment Bank Berhad and United Overseas Bank (Malaysia) Bhd** as the Joint Lead Managers for ALR’s Sustainability Sukuk Murabahah Programme.

29 SEPTEMBER 2022